

Ho Chi Minh City, May 4th, 2026

DISCLOSURE OF INFORMATION

To: - The State Securities Commission;
- Ho Chi Minh City Stock Exchange.

1. Name of organization: Becamex Infrastructure Development Joint Stock Company
 - Stock code: IJC
 - Address: No. 230 Binh Duong Avenue, Phu Loi Ward, Ho Chi Minh City, Vietnam
 - Tel. 0274 3848789 E-mail: info@becamexijc.com
2. Spokesman: Trinh Thanh Hung. Position: Chief Executive Officer
3. Information disclosure type: Periodic Extraordinary On demand
4. Content of information disclosure:
Becamex Infrastructure Development Joint Stock Company discloses Report on use of funds raised from the public offering of shares
5. This information was published on the Company's website on May 4th, 2026, at the link www.becamexijc.com/Quanhecodong.

We hereby certify that the information disclosed is true and correct and we bear the full responsibility to the law for the disclosed information.

To:

- As above;
- Archives: Office of BOD

Organization representative
Legal Representative



TRINH THANH HUNG
Chief Executive Officer

Attached documents:

- Report No. 144/BC-IJC dated May 04th 2026



No.: 144/BC-IJC

Ho Chi Minh City, May 04th 2026

**REPORT ON USE OF FUNDS RAISED FROM THE
PUBLIC OFFERING OF SHARES**

*(Pursuant to Public Offering Certificate No. 310/GCN-UBCK issued by the
Chairman of the State Securities Commission on 29 August 2025)*

To: - State Securities Commission
- Ho Chi Minh City Stock Exchange

I. INTRODUCTION TO THE ISSUING ENTITY:

1. Name of the issuer: Becamex Infrastructure Development Joint Stock Company
2. Registered office address: No. 230 Binh Duong Boulevard, Phu Loi Ward, Ho Chi Minh City, Vietnam.
3. Telephone: (0274) 3848 789 Fax: (0274) 3848 678 Website: www.becamexijc.com.
4. Authorised capital: VND 6,295,806,400,000.
5. Stock code: IJC
6. Bank where the current account is opened: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Binh Duong Branch, account number: 6500122115
7. Business Registration Certificate No. 3700805566 initially issued by the Department of Planning and Investment of Binh Duong Province (now the Department of Finance of Ho Chi Minh City) on 02 July 2007, and amended for the 17th time on 25 November 2025.
Principal business activities: Real estate trading; land use rights belonging to owners, users or tenants Industry code: 6810
8. Establishment and operation licence (if required under sector-specific legislation): None

II. ISSUED SECURITIES

1. Name of security: Shares of Becamex Infrastructure Development Joint Stock Company.
2. Type of security: Ordinary shares.
3. Par value: VND 10,000 per share.



4. Number of securities issued: 251,832,256 shares.

5. Total capital raised: VND 2,518,322,560,000, of which capital raised for the project: 0 VND

6. Closing date of the offering: 07 November 2025.

III. FUND UTILISATION/AMOUNT RAISED FROM THE OFFERING/ISSUANCE

1. Capital utilisation plan:

Section IV of Proposal No. 05/TTr-HĐQT dated 09 April 2025 approved by the General Meeting of Shareholders in Resolution No. 01/NQ-ĐHĐCĐ dated 09 April 2025: To approve the detailed capital utilisation plan in accordance with legal regulations; To make decisions on specific use and allocation of the proceeds from the additional share offering and/or to amend, adjust, or supplement the capital utilisation plan in accordance with the progress of the authorised capital increase, the Company's business operations during the offering, and the Company's overall strategic development direction.

Pursuant to the report on the results of the public share offering No. 392/BC-IJC dated 10 November 2025, the Board of Directors issued Resolution No. 59/NQ-HĐQT dated 24 November 2025 (which has been disclosed and reported to the General Meeting of Shareholders in accordance with requirements) to amend the intended use of the proceeds from the offering, whereby the proceeds from the offering shall be used as follows:

No.	Fund utilization purposes	Expected fund utilization (VND)	Expected capital utilization schedule
1.	Contribution of capital to Ho Chi Minh City - Thu Dau Mot - Chon Thanh Expressway Joint Stock Company to invest in the construction of the Ho Chi Minh City - Thu Dau Mot - Chon Thanh Expressway - section through Binh Duong Province	278,665,042,000	Expected in 2025 and 2026 in accordance with the capital contribution schedule of Ho Chi Minh City – Thu Dau Mot – Chon Thanh Expressway Joint Stock Company
2.	Contribution of capital to Becamex Binh Phuoc Infrastructure Development Joint Stock Company (“BCM Binh Phuoc”) to supplement investment capital for the Becamex-Binh Phuoc Industrial Park project and to repay the loan principal to Military Commercial Joint Stock Bank (MB) – Binh Duong Branch <i>(implemented in accordance with the authorized capital increase plan and capital utilization plan approved by the competent authority of BCM Binh Phuoc)</i>	714,879,760,000	Expected in 2025 and 2026 in line with the capital increase schedule of Becamex Binh Phuoc Technical Infrastructure Development Joint Stock Company
3.	Contribution of capital to Ho Chi Minh City Ring Road 4 Joint Stock Company to implement the	691,553,130,000	Expected in 2025 and 2026 in accordance with the capital



No.	Fund utilization purposes	Expected fund utilization (VND)	Expected capital utilization schedule
	investment construction project of Ring Road 4 in Ho Chi Minh City, section from Thu Bien Bridge to Saigon River (Phase 1)		contribution schedule of Ho Chi Minh City Ring Road 4 Joint Stock Company
4.	Repayment of principal and interest on the IJCH2025001 bond issued in 2020 by the Company	156,972,131,507	Expected in 2025, in accordance with the terms and conditions of the bonds
5.	Repayment of principal or interest on borrowings from banks	676,252,496,493	Expected in 2025, in accordance with the terms of the borrowing agreements
	<i>Of which:</i>		
5.1	<i>Repayment of borrowing principal from Vietnam International Commercial Joint Stock Bank (VIB)</i>	<i>173,666,182,887</i>	Expected in 2025, in accordance with the terms of the borrowing agreement
5.2	<i>Repayment of borrowing principal from Vietnam Development Bank (VDB) – Binh Duong Branch</i>	<i>182,191,841,790</i>	Expected in 2025, in accordance with the terms of the borrowing agreement
5.3	<i>Repayment of borrowing principal from Bac A Commercial Joint Stock Bank – Binh Duong Branch</i>	<i>56,890,000,000</i>	Expected in 2025, in accordance with the terms of the borrowing agreement
5.4	<i>Repayment of borrowing principal from Military Commercial Joint Stock Bank (MB) – Binh Duong Branch</i>	<i>251,789,877,002</i>	Expected in 2025, in accordance with the borrowing agreement
5.5	<i>Repayment of borrowing interest at Military Commercial Joint Stock Bank (MB) – Binh Duong Branch</i>	<i>11,714,594,814</i>	Expected in 2025, in accordance with the required timeline specified in borrowing agreement
	Total	2,518,322,560,000	

2. Information on the issuer’s project progress (where funds are used to implement the project): None

3. Progress in the use of funds/amounts raised from the share offering/issuance:

- Progress in the use of funds/amounts raised from the offering to date (30 April 2026):



No.	Purpose	Amount expected to be utilised pursuant to Resolution No. 59/NQ-HDQT dated 24 November 2025 of the BOD (VND)	Amount used as to 30 April 2026 (VND)	Time of Disbursement
1.	Capital contribution to Ho Chi Minh City – Thu Dau Mot – Chon Thanh Expressway Joint Stock Company for the investment in the Ho Chi Minh City – Thu Dau Mot – Chon Thanh Expressway Construction Project – section passing through Binh Duong Province	278,665,042,000	42,320,922,000	April 2026
2.	Contribution of capital to Becamex Binh Phuoc Technical Infrastructure Development Joint Stock Company (“BCM Binh Phuoc”) to supplement investment capital for the implementation of the Becamex – Binh Phuoc Industrial Park project and to repay the borrowing principal from Military Commercial Joint Stock Bank (MB) – Binh Duong Branch <i>(implemented in accordance with the authorized capital increase plan and capital utilization plan approved by the competent authority of BCM Binh Phuoc)</i>	714,879,760,000	516,981,750,000	December 2025
3.	Capital contribution to Ho Chi Minh City Ring Road 4 Joint Stock Company to implement the investment project for the construction of Ho Chi Minh City Ring Road 4, section from Thu Bien Bridge to the Saigon River (Phase 1)	691,553,130,000	199,666,930,000	April 2026



No.	Purpose	Amount expected to be utilised pursuant to Resolution No. 59/NQ-HDQT dated 24 November 2025 of the BOD (VND)	Amount used as to 30 April 2026 (VND)	Time of Disbursement
4.	Repayment of principal and interest on the IJCH2025001 bond issued in 2020 by the Company	156,972,131,507	156,972,131,507	December 2025
5.	Repayment of principal or interest on borrowings from banks	676,252,496,493	676,252,496,493	
	<i>Of which:</i>			
5.1	<i>Repayment of borrowing principal from Vietnam International Commercial Joint Stock Bank (VIB)</i>	<i>173,666,182,887</i>	<i>173,666,182,887</i>	November 2025
5.2	<i>Repayment of borrowing principal from Vietnam Development Bank (VDB) – Binh Duong Branch</i>	<i>182,191,841,790</i>	<i>182,191,841,790</i>	November 2025
5.3	<i>Repayment of borrowing principal from Bac A Commercial Joint Stock Bank – Binh Duong Branch</i>	<i>56,890,000,000</i>	<i>56,890,000,000</i>	November 2025
5.4	<i>Repayment of borrowing principal from Military Commercial Joint Stock Bank (MB) – Binh Duong Branch</i>	<i>251,789,877,002</i>	<i>251,789,877,002</i>	December 2025
5.5	<i>Repayment of borrowing interest at Military Commercial Joint Stock Bank (MB) – Binh Duong Branch</i>	<i>11,714,594,814</i>	<i>11,714,594,814</i>	December 2025
	Total	2,518,322,560,000	1,592,194,230,000	

– The following changes:



No.	Purpose	Estimated capital expenditure pursuant to Resolution No. 59/NQ-HDQT dated 24 November 2025 of the BOD (VND)	Proposed capital utilisation schedule	Notes on changes
1.	Capital contribution to Ho Chi Minh City – Thu Dau Mot – Chon Thanh Expressway Joint Stock Company for the investment in the Ho Chi Minh City – Thu Dau Mot – Chon Thanh Expressway Construction Project – section passing through Binh Duong Province	278,665,042,000	Expected in 2025 and 2026 in accordance with the capital contribution schedule of Ho Chi Minh City – Thu Dau Mot – Chon Thanh Expressway Joint Stock Company	Increase of VND 13,662,202,000
2.	<p>Capital contribution to Becamex Binh Phuoc Technical Infrastructure Development Joint Stock Company (“BCM Binh Phuoc”) to supplement investment capital for the implementation of the Becamex Binh Phuoc Industrial Park project and to repay the borrowing principal from Military Commercial Joint Stock Bank (MB) – Binh Duong Branch</p> <p><i>(implemented in accordance with the authorised capital increase plan and the capital utilisation plan approved by the competent authorities of BCM Binh Phuoc)</i></p>	714,879,760,000	Expected in 2025 and 2026 in line with the capital increase schedule of Becamex Binh Phuoc Technical Infrastructure Development Joint Stock Company	No adjustment made to the amount of capital utilised; adjustment made to the capital utilisation schedule
3.	Capital contribution to Ho Chi Minh City Ring Road 4 Joint Stock Company to implement the investment project for the construction	691,553,130,000	Expected in 2025 and 2026 in accordance with the capital contribution	Reduction of VND 47,413,863,000 and adjustment to the



No.	Purpose	Estimated capital expenditure pursuant to Resolution No. 59/NQ-HDQT dated 24 November 2025 of the BOD (VND)	Proposed capital utilisation schedule	Notes on changes
	of Ho Chi Minh City Ring Road 4, section from Thu Bien Bridge to the Saigon River (Phase 1)		schedule of Ho Chi Minh City Ring Road 4 Joint Stock Company	projected capital utilisation schedule
4.	Repayment of principal and interest on bond code IJCH2025001 issued in 2020 by the Company	156,972,131,507	Expected in 2025, in accordance with the terms and conditions of the bond	No adjustment
5.	Repayment of principal or interest on borrowings from banks	676,252,496,493	Expected in 2025, in accordance with the terms of the borrowing agreement	Increase of VND 458,710,397,400
	<i>Of which:</i>			
5.1	<i>Repayment of borrowing principal from Vietnam International Commercial Joint Stock Bank (VIB)</i>	173,666,182,887	Expected in 2025, in accordance with the terms of the borrowing agreement	Adjustment increase of VND 47,381,758,117
5.2	<i>Repayment of borrowing principal from Vietnam Development Bank (VDB) – Binh Duong Branch</i>	182,191,841,790	Expected in 2025, in accordance with the terms of the borrowing agreement	Increase of VND 148,444,587,942
5.3	<i>Repayment of borrowing principal from Bac A Commercial Joint Stock</i>	0		Decrease of VND 45,795,825,661



No.	Purpose	Estimated capital expenditure pursuant to Resolution No. 59/NQ-HDQT dated 24 November 2025 of the BOD (VND)	Proposed capital utilisation schedule	Notes on changes
	<i>Bank – Binh Duong Branch</i>			
5.4	<i>Repayment of borrowing principal from Military Commercial Joint Stock Bank (MB) – Binh Duong Branch</i>	56,890,000,000	Expected in 2025, in accordance with the timeline specified in the borrowing agreement	Additional repayment of borrowing principal from Bac A Commercial Joint Stock Bank – Binh Duong Branch
5.5	<i>Repayment of borrowing interest at Military Commercial Joint Stock Bank (MB) – Binh Duong Branch</i>	251,789,877,002	Expected in 2025, in accordance with the terms of the borrowing agreement	Additional repayment of borrowing principal from Military Commercial Joint Stock Bank – Binh Duong Branch
5.6	<i>Repayment of borrowing principal from Vietnam International Commercial Joint Stock Bank (VIB)</i>	11,714,594,814	Expected in 2025, in accordance with the terms of the borrowing agreement	No adjustments made
6.	Investment in the construction of the Sunflower II Housing Project (expansion) <i>Details: Construction of a detached villa at Lot N6, Binh Duong Urban Industrial Service Complex, Hoa Phu Ward, Thu Dau Mot City, Binh Duong Province, part of the Sunflower II Housing Project (expansion)</i>	0		Reduction of VND 200,000,000,000



No.	Purpose	Estimated capital expenditure pursuant to Resolution No. 59/NQ-HDQT dated 24 November 2025 of the BOD (VND)	Proposed capital utilisation schedule	Notes on changes
7.	Investment in the construction of the Prince Town II Housing Project (Expansion) <i>Details: Construction of the terraced house project under the Prince Town II Housing Project (Expansion)</i>	0		Reduction of VND 224,958,736,400
	Total	2,518,322,560,000		

- Reason for the change: Pursuant to the report on the results of the public share offering No. 392/BC-IJC dated 10 November 2025, the Board of Directors has adjusted the intended use of the proceeds from the offering to contribute capital to Ho Chi Minh City – Thu Dau Mot – Chon Thanh Expressway Joint Stock Company and to make repayment for principal or interest on borrowings from banks. The Company will raise funds from other sources to finance the construction investments in the Sunflower Expansion Project and the Prince Town Expansion Project. This adjustment has been made to promptly meet the capital requirements for these projects and urgent investments, in line with the Company’s development strategy. At the same time, to reduce interest expenses and utilise the proceeds from the share issuance to support the Company’s business operations thereby enhancing the efficiency of capital utilisation from the issuance and meet the actual needs, ensuring compliance with legal regulations. All these changes are reported to the General Meeting of Shareholders at the most recent session.

4. Report on the use of capital/amounts received from the offering/issuance is published at: www.becamexijc.com/Quanhecocong from May 04th 2026.



**BECAMEX INFRASTRUCTURE DEVELOPMENT
JOINT STOCK COMPANY
LEGAL REPRESENTATIVE**

Chief Executive Officer



TRINH THANH HUNG

